



GLOBAL ENERGY

FOR FUTURE GENERATIONS



RENEWABLE ENERGY

GLOBAL ENERGY Joint-Stock Company existing under the name **GLOBAL ENERGY SA** is a public company listed on the main market of the Warsaw Stock Exchange in Poland.

GLOBAL ENERGY SA was created as a result of takeover by multinational investors operating in the energy and finance industries. Among foreign shareholders of Global Energy is the renowned investment company **POLISH AMERICAN INVESTMENT FUND** owned by one of the richest and the most famous Poles in the United States Mrs. Blanka Rosenstiel who mainly invests in companies focused on business in the sector of green energy and new technologies through financial markets including the Warsaw Stock Exchange. Another foreign shareholder is Chinese investment fund - Hong Kong Investment Company, which concentrates its activity on investments in publicly listed companies around the world creating their value by development of wind turbines, solar and biogas power plants and cultivation of agricultural land. Major Polish shareholders include Pension Fund **PTE BANKOWY** owned before by Zygmunt Solorz - well known investor in the energy and media sector - one of the richest people in Poland, which since 2013 is owned by the biggest Polish Bank **PKO BP S.A.** Activity connected with renewable energy is conducted jointly with the Luxembourg-based fund **Novenergia II Energy & Environmental (SCA) SICAR**, which is ranked among the top three largest European institutions in this field.

GLOBAL ENERGY SA is specialized in production of green energy. Some of the main goals of the company are: construction of wind turbines and photovoltaic power stations in Europe, as well investments in development and promotion of other renewable energy sources.

GLOBAL ENERGY SA is focused on creating a worldwide network of wind and solar power plants, allowing production of large capacity of clean energy dedicated for further distribution and sale.

The Main Principle in the process of realization of the assumptions of Global Energy SA is sustainable development of energy industry achieved with respect for the natural environment.

GLOBAL ENERGY SA operates as an independent entity implementing ecological projects aimed at enhancing social awareness in the utilization of natural resources and creation of alternative renewable energy sources.



The philosophy of the company rests on development of a network of installations generating energy from renewable sources, satisfying the needs of local industry and individual customers in various countries.



INVEST WITH US

Investment projects run by Global Energy SA cover acquisition of existing wind turbine installations and photovoltaic power plants, as well as projects involving development of wind and solar farms, allowing generation of energy without excessive degradation of the natural environment.

The generated electric power and heat will be delivered to industrial customers located in the country where the investment process is executed by Global Energy SA, and upon total liberation of the European energy market also to entities and private consumers outside its borders.

The domain of Global Energy is optimization of energy management and its acquisition in the most economical and ecological way, and full satisfaction of all groups of interest constitutes the top priority.



STRATEGIC GOALS

- stable returns on investment capital and successive growth of the value of Global Energy SA
- investing in creation of renewable energy sources by virtue of European Union directives
- reduction of energy losses and natural raw materials consumption for the purpose of lowering the natural environmental degradation
- development of operations of controlled entities in countries where investment projects belonging to Global Energy SA are executed

Global Energy SA is an entity created by an international group of investors whose main activity is concentrated on financial markets, operating in renowned institutions in the energy and finance sectors. The main sphere of activity of Global Energy, the listed on the main market of the Warsaw Stock Exchange company is optimization of successive development of energy management, natural resources and agricultural production, based on modern technologies. Utilization and intensification of the „green energy” potential with simultaneous respect for principles of sustainable development is a chance for the Company and its shareholders to create a valuable and satisfying enterprise. Considering the guidelines of the European Union directive, assuming achievement by 2020 of a 15% share of energy from renewable sources in the final energy production and consumption balance - investment of capital in this type of projects will be profitable in the future.



Execution of the mission and strategy by all entities comprising Global Energy and consistent building of leading position in its industry translates into a huge potential, visible in anticipated benefits for shareholders. Perspective of stable returns on investment capital and successive growth of Company value provides desirable value added for shareholders groups with simultaneous activity in favor of reduction of environmental degradation and enhancement of efficiency of ecological food production.

Generation of environmental as well as financial profits are the opportunities created by Global Energy. The potential connected with investments in RES has been appreciated inter alia by world leading pension funds, including this form of capital gains in their investment portfolios.

Increasing growth in the energy industry. Entities involved in energy production from renewable sources are recording profits. Indices of green certificates quoted on the Energy Exchange recently increased in price during a single session by PLN 48/MWh, achieving the level of PLN 171.82/MWh. Trade is also growing in electric power on the Forward Commodities Exchange, which in January 2013 grew by 356% with respect to January 2012. In January 2013 total trade in electric power recorded year on year growth by 191%. The world's leading investors are engaging in projects involving production of electric power using solar technology - amongst others Warren Buffett, who decided to purchase the 2 billion dollar Topaz Solar Farm, an entity specializing in solar power plants. „The internal rate of return on solar development projects could range from 10% to 22%”. Jenny Chase, lead solar analyst with Bloomberg New Energy Finance. *Forbes.com*.

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